

JASON JEWELL

OBJECTIVE

- To seek a position as a buy-side analyst.

EXPERIENCE

2002-2004 Santa Barbara Asset Management Santa Barbara, CA
Research Analyst (generalist)

- Grew with firm from \$500M AUM to \$1500M.
- Member, Investment Committee.
- Covered a stable of positions in our Large Cap Growth Product.
- Initiated investment ideas, wrote full research reports, & successfully pitched to investment committee.
- Provided background research to research & marketing departments.
- Managed research software (Baseline & ProxyEdge).
- Managed research intern.

2001 EVLI Investment Management, LLC San Francisco, CA
Junior Research Analyst

- Initiated coverage of various US tech companies for our European investors.
- Tracked companies from a valuation, technological, and macro-economic point of view. Attended investor conferences and on-site company visits.
- Supported buy and sell sides in the writing of news flashes, earnings reports, and company reports; created and maintained Discounted Cash Flow models.

1996-2001 Team USA Toronto, New York, London
Professional Squash Player

- World #81, the second highest ranking in the history of American squash; North American Ranking: 6.
- Selected to serve as Foreign Diplomat at international press conferences.
- Connections with many influential businessmen nation-wide.
- Sponsored by The Latin America Enterprise Capital Corporation.
- Experience with the cultures of 11 countries in 4 continents.
- Selected to represent the United States at 3 World Championships.
- 2-time First Team All American, All-Ivy, All-Tournament Team.
- Recipient of the George C. McFarland, Jr. Trophy for Leadership.
- 2 years experience as squash pro at Racket & Tennis Club, New York.

- Columnist, Travel Feature, Squash Magazine.

EDUCATION

- 1992–1996 Princeton University Princeton, NJ
 - B.A., Politics.
 - Senior Thesis: Electing Outsiders to the Presidency.

OTHER

- CFA Level II Candidate
- Series 65
- Proficient in Axys, ProxyEdge, Moxy, Baseline, Excel
- Proficient in French, Spanish
- Board member, United States Squash Rackets Association
- Board member, Princeton Alumni Association of Santa Barbara
- Reading, writing, adventure, academia, business, sports and culture.